

# Transfer Certificate Affidavit (No U.S. Assets)

## STEP 1. ACCOUNT INFORMATION

Account Title		Account Number						
City	State and Country		Social Security or Tax ID Number					

## STEP 2. AFFIDAVIT

I, \_\_\_\_\_, being duly sworn, hereby depose and say:

1. I am over the age of twenty-one years and reside at the following address:

Address (no P.O. box)		
City	State	Zip/Postal Code
Country of Citizenship		

2. \_\_\_\_\_, (the "Decedent") died on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

3. The Decedent was born on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_ in the City of \_\_\_\_\_, Country of \_\_\_\_\_.

4. The Decedent was a citizen of \_\_\_\_\_ and a resident of \_\_\_\_\_.

5. At the time of death, the Decedent's legal domicile was at

Address (no P.O. box)		
City	State	Zip/Postal Code
Country		

6. The Decedent was never a citizen or resident of the United States, never held a United States green card tax nor filed any U.S. gift tax returns.

7. I am (check one of the following):

- The duly appointed executor of the Decedent's will
- Administrator of the Decedent's estate
- Spouse or lineal heir of the Decedent
- Survivor of Joint Tenancy
- Other recipient of the decedent's property

Relationship

**IF YOU CHECKED "OTHER," PLEASE EXPLAIN YOUR RELATIONSHIP WITH THE DECEDENT.**



