

# BillSuite™

## Available with Corestone® Asset Management Account Checking Accounts

BillSuite™ provides 24/7 access to bill management, allowing you to pay bills electronically and eliminate lost or misplaced invoices and payments.

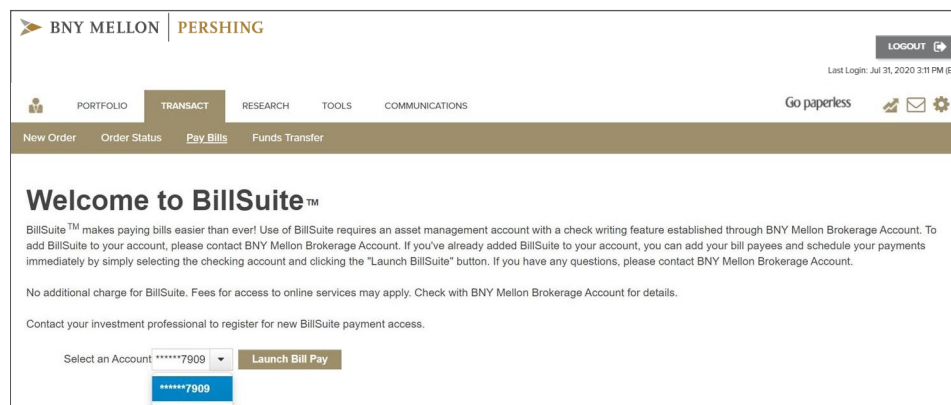
### FEATURES

- Intuitive dashboard interface
- Email notifications for upcoming and past due bills
- Automatic payment set-up
- Historical payment reports based on payee, category, payment date or amount paid
- Secured, online storage of bills<sup>1</sup>
- 24/7 client support available<sup>2</sup>

### ENROLL TODAY

- **For New Corestone Clients:** On the Corestone account application, select: “Initiate BillSuite.”
- **For Existing Corestone Clients:** Please contact your financial advisor to add BillSuite to your Corestone account.
- **To Access BillSuite:** Log into NetXInvestor®, navigate to the Transact tab, select “Pay Bills.”

### LAUNCHING BILLSUITE IS EASY



BNY MELLON | PERSHING

LOGOUT

Last Login: Jul 31, 2020 3:11 PM (ET)

PORTFOLIO | TRANSACTION | RESEARCH | TOOLS | COMMUNICATIONS

Go paperless

New Order | Order Status | Pay Bills | Funds Transfer

### Welcome to BillSuite™

BillSuite™ makes paying bills easier than ever! Use of BillSuite requires an asset management account with a check writing feature established through BNY Mellon Brokerage Account. To add BillSuite to your account, please contact BNY Mellon Brokerage Account. If you've already added BillSuite to your account, you can add your bill payees and schedule your payments immediately by simply selecting the checking account and clicking the "Launch BillSuite" button. If you have any questions, please contact BNY Mellon Brokerage Account.

No additional charge for BillSuite. Fees for access to online services may apply. Check with BNY Mellon Brokerage Account for details.

Contact your investment professional to register for new BillSuite payment access.

Select an Account \*\*\*\*\*7909

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### BENEFITS

- Complimentary with your Corestone Asset Management Account checking account
- Intuitive and reliable
- Reduces clutter by allowing you to manage all bills in one place
- Accessed seamlessly through NetXInvestor
- Receive account and bill payment information on one statement
- Provides control of payment amount, timing and frequency through autopay
- Pay anyone with a U.S. address, including individuals and small business owners

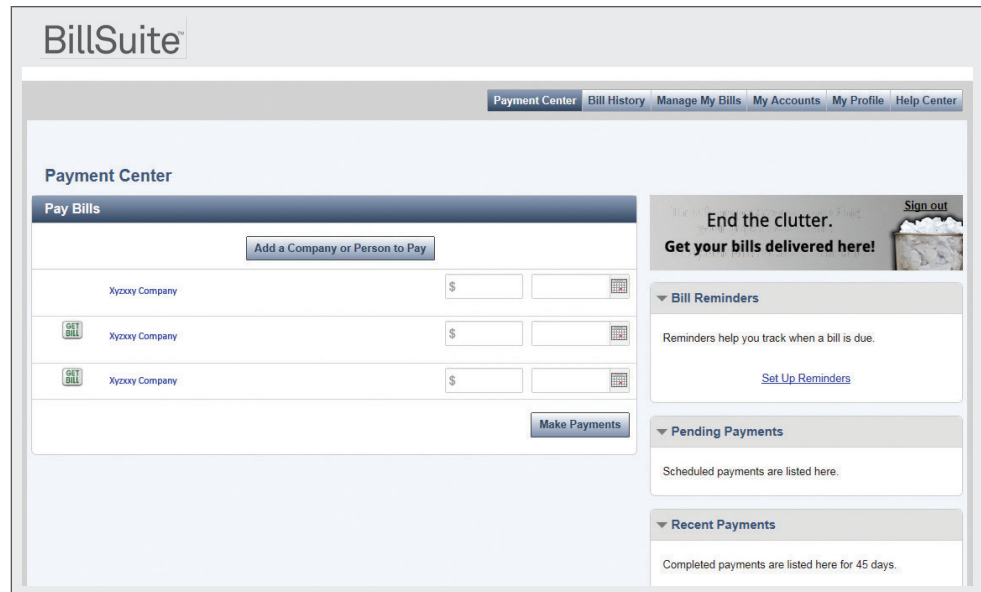
### Pay Bills page.

Within the NetXInvestor, navigate to the “Transact” tab and select Pay Bills.

<sup>1</sup> Bills stored for two-years online, offline for eight years.

<sup>2</sup> Call 1-800-547-7008.

**Main BillSuite page.**  
The intuitive dashboard provides the flexibility to make one-time or set up recurring payments.



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