



# BillSuite™

Available with Corestone®

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## Benefits

- › Complimentary with your Corestone account
- › Intuitive and reliable
- › Reduces clutter by allowing you to manage all bills in one place
- › Accessed seamlessly through NetXInvestor
- › Receive account and bill payment information on one statement
- › Provides control of payment amount, timing and frequency through autopay

BillSuite™ provides 24/7 access to bill management, allowing you to pay bills electronically and eliminate lost or misplaced invoices and payments.

## Features

- › Intuitive dashboard interface
- › Email notifications for upcoming and past due bills
- › Automatic payment set-up
- › Historical payment reports based on payee, category, payment date or amount paid
- › Secured, online storage of bills<sup>1</sup>
- › 24/7 client support available<sup>2</sup>

## Enroll Today

**For New Corestone Clients:** On the Corestone account application, select: “Initiate BillSuite.”

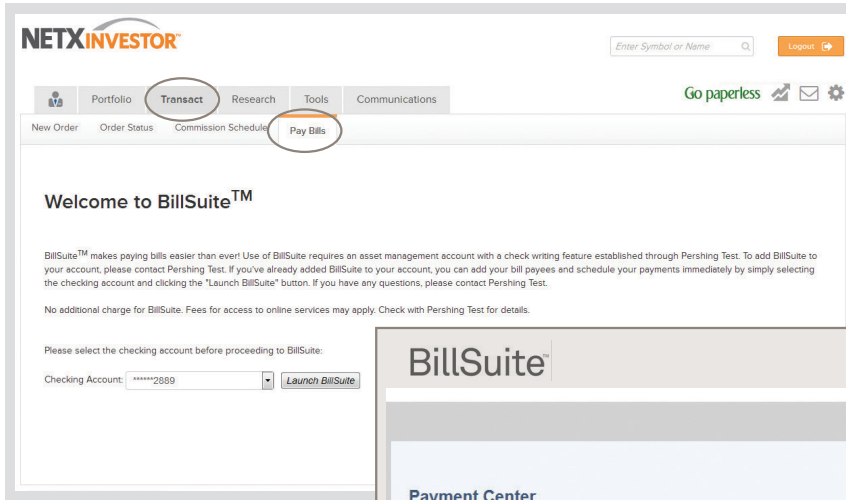
**For Existing Corestone Clients:** Please contact your financial advisor to add BillSuite to your Corestone account.

**To Access BillSuite:** Log into NetXInvestor®, navigate to the Transact tab, select “Pay Bills.”

<sup>1</sup> Bills stored for two-years online, offline for eight years.

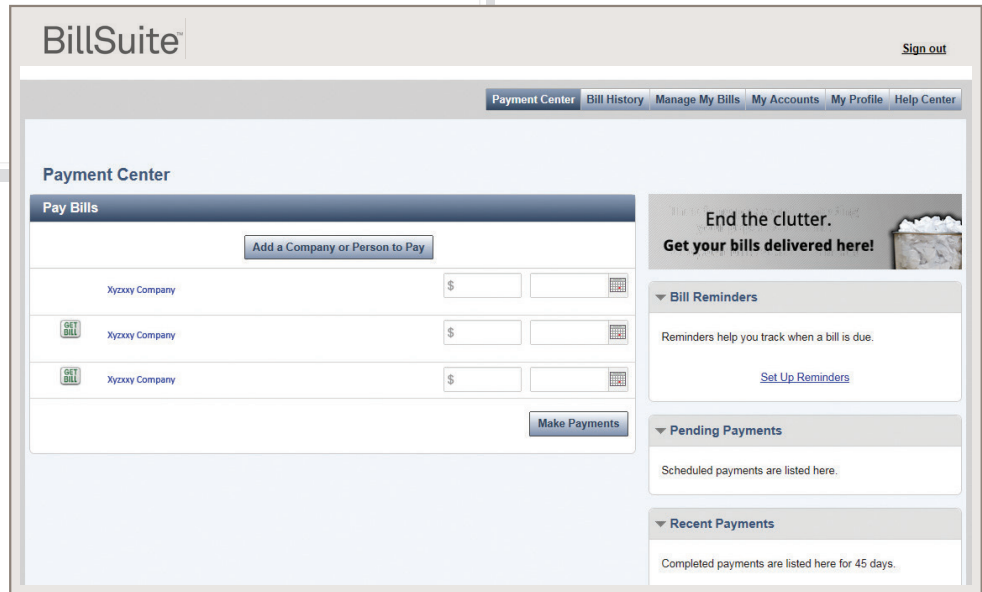
<sup>2</sup> Call 1-800-547-7008.

## Launching BillSuite is Easy



**Pay Bills page.**  
Within NetXInvestor, navigate to the “Transact” tab and select Pay Bills.

**Main Billsuite page.**  
The intuitive dashboard provides the flexibility to make one-time or set up recurring payments.



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